



Financial Systems Roadmap

Lyla Crighton | Manager, Financial and Budget Systems

The purpose of the financial administrative system service is to support the administrative business of the university in the effective completion of their financial administrative duties and responsibilities through the integrated and reliable deployment and support of various systems and processes.

The financial administrative system service provisions, enhances and supports the University’s financial systems, which currently refers to the Enterprise-wide Resource Planning (ERP) financial systems and includes the Oracle PeopleSoft Financial Management System (i.e.: general ledger, accounts payable, accounts receivable, research and trust accounting, billing, supply management, banking, etc. and its peripherals (e.g.: Financial Information Act system, Tri_council financial statements, Nquery web reporting)) and the Hyperion Campus Wide Budget System.

The primary benefit of this service is the provisioning of consistent solutions across campus that reduce risk and minimize efforts and costs. The objective is to enable the campus community to complete their administrative requirements in a secure and, effective and efficient, environment.

For the most part, the systems are mature and stable. The next five years will provide significant enhancements to current processes to further enable efficiencies across campus, as well as, the incremental improvement of operational business while continuing to maintain a supportable, secure and stable environment.

Year	Milestones
2010	Initial deployment of new budget system, Implementation of new cash management system, Deployment of charge back accounts receivable and billing processes for Medicine
2011	Pilot deployment of inventory management system, Deployment of Travel and Expenses Management system and completion of deployment of new budget system functionality
2012	Pilot deployment of enhanced procurement management system, Initial deployment of financial integrated reporting, further roll out of inventory management system and travel and expenses management system
2013	Further development and roll out of enhanced procurement management system and financial integrated reporting
2014	Initiation of upgrade of financial ERP management system to newer vendor release

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